



RF Monolithics Inc. (Nasdaq: RFMI)

RF Monolithics, Inc., headquartered in Dallas, Texas, is a provider of solutions-driven, technology-enabled wireless connectivity for a broad range of wireless applications—from individual standardized and custom components to modules for comprehensive industrial wireless sensor networks and machine-to-machine (M2M) technology. Enabling technologies are targeted toward companies within the **Industrial, Medical, Automotive, Consumer, and Homeland Security Markets** for a wide-range of applications. Products reach the market through mature worldwide sales and distribution channels under a well respected brand...RFM.

Corporate Fact Sheet Winter 2011 / 2012

Sector: Technology
Industry: Wireless Solutions

RF Monolithics Inc.
4441 Sigma Road
Dallas, TX 75244
Phone: 972-233-2903
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Web Site: www.RFM.com

Business / Product Segments

Wireless Solutions:

- RF Wireless M2M Modules and Boxed Products (Standards Based & Proprietary)
- Short Range Radios / RFICs

Wireless Components:

- Surface-Acoustic Wave Low-power Resonators & Filters
- Frequency Control & Timing Products

Select Financials NASDAQ (RFMI)

Fiscal Year End August 31, 2011

Current Price:
(04/12/12): \$0.99

52-Week
Range: \$0.76 - \$1.54

Shares
Outstanding: 10.9 Million

Float: 10.3 Million

Market Cap: \$ 10.8 Million

EPS (ttm) \$0.02

EBITDA (ttm) \$1.6 Million

Inst. Ownership: 19.7 %

Investment Highlights

- Second Consecutive Year of Profitability in 2011
- Low Cost Business / Manufacturing Model – Significant Increase in Sales without substantially increasing fixed cost
- Diverse Customer Base Geographically and by Industry
- Focused on M2M space with great depth and breadth in portfolio of products for Revenue Growth and Diversity
- New Product Development, Releases and Promotion
- Introduction of new products under Collaboration Agreement with Murata
- Embedded Module Growth Opportunities in Industrial & Medical Markets
- Top 100 M2M Company List 5th year in a row

Financial Highlights

- Fiscal 2011 Revenue \$32.5 Million
- Gross Profit Margins in the 34% range
- Controlled Operating Expenses – Fiscal 2011 Operating Expenses \$10.5M
- EBITDA for Fiscal 2011 of \$1.6 Million
- Positive Operating Cash Flow of \$0.8 Million in 4Q 2011
- Continue to Reduce Debt

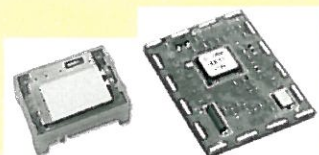
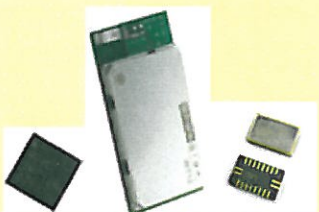
Recent Announcements

- RFM Reports 1Q Fiscal 2012 Results (January 10, 2012)
- RFM Announces Renewal and Extension of Credit Agreements (January 3, 2012)

Customer Base

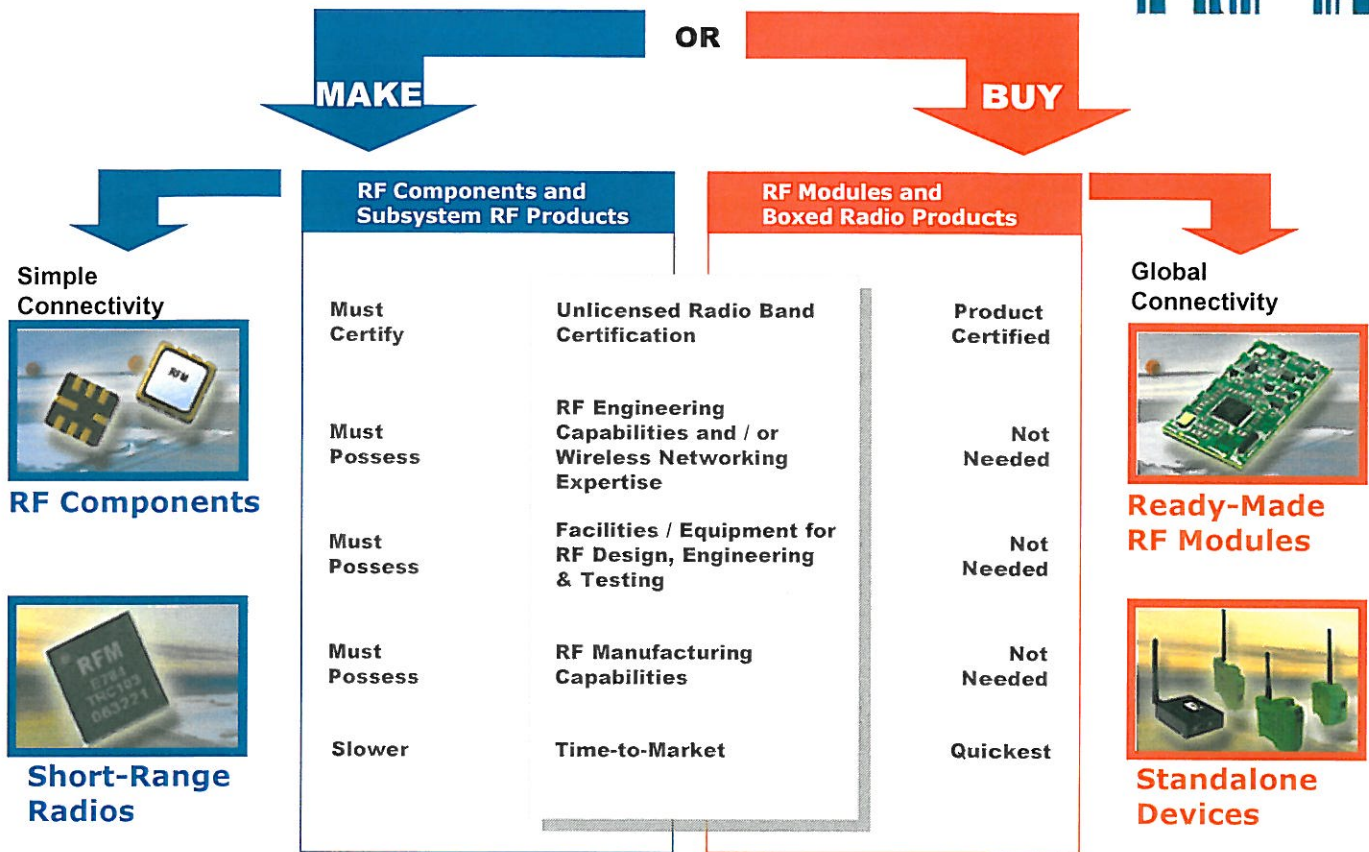
- End Users and OEMs in the Industrial, Medical, Automotive, Consumer, and Communications Markets. Customers include Avnet, Future, Boston Scientific, Delphi, ZTE, Flextronics, General Electric, Mouser and Trimble.

Safe Harbor: The statements above that are not statements of historical fact are "forward looking statements" and are subject to risks and uncertainties, and there is no assurance that the outcome of events will be as indicated, and you are urged to read the risk factors set forth in RF Monolithics most recent Form-10K, which is available at www.RFM.com.



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M2M Market Focus: Product Mix



Target Markets / Applications

Industrial

- Automated Meter Reading (AMR)
- Smart Grid
- Wireless Mesh Networks and Automation
- Condition Monitoring and Active RFID
- Oil & Gas Pipeline Monitoring
- Surveying

Consumer:

- Electronic Gaming
- Electronic Toys
- Home Security
- Internet Appliances
- Sports and Fitness Equipment

Medical

- Implanted Devices
- Body Sensor Networks
- Medical Telemetry
- Patient Monitoring and Tracking
- Medical Equipment Tracking

Telecommunications:

- Cellular Base Stations
- Wireless Internet Access (WiFi and WiMax)
- Internet Infrastructure
- High-end Computer Work Station
- Military Applications

Automotive

- Automotive Remote Keyless Entry
- Tire Pressure Monitoring
- Satellite Radio and GPS
- Vehicle Theft Detection and Tracking

Other

- Controlled Entry / Access
- Security Systems
- Two-way Low-Power Telemetry Systems
- Media Controls